

TAX PROS USA LTD

5316 New Utrecht Ave Brooklyn, NY 11219

Tel: 718-232-1100

Fax: 718.247.9778

Name: _____ SSN: _____ DOB: _____

Address: _____ City: _____ State: _____ Zip: _____

CELL NUMBER: _____ ALTERNATE NUMBER: _____

Email Address: _____ Best way to contact you: _____

Filing Status: Single Married Filing Jointly Head of Household Widow Married filing separately

DEPENDENTS

First Name	Last Name	Date of Birth	Social Security #	Relationship

How did you hear about us? Please circle A. ANNE B. FLYER C. AM-NY D. REFERRAL: (please mention name) _____

DID YOU KNOW YOU GET \$50 FOR EACH REFFERAL? THERE IS NO LIMIT TO HOW MANY REFFERALS YOU CAN MAKE! ASK US FOR MORE DETAILS.

If you were referred by someone please mention their name: _____

1. Are you a new client or a prior year client? _____
2. Did you pay for tuition, books or supplies? If yes, please state how much? _____
3. Are you a citizen or a green card holder? YES NO
4. Do you owe money to student loans, child support or back taxes? YES NO
5. Did you get your Refund last year? YES NO
6. Can anyone claim you or your spouse if filing jointly as a qualifying child? YES NO
7. Can anyone else claim the child as a dependent for tax purposes? YES NO
8. Did the child live with you for over half of the year? YES NO
9. Did you receive any notices from the IRS or NYS? If so, which ones? _____
10. Have you ever been convicted of a DRUG felony? YES NO
11. Did you pay for any continuing education expenses? YES NO
12. Do you have a foreign bank account? YES NO

STUDENTS PLEASE COMPLETE BELOW: Y (Yes) N (No)

1. Did you have a high school diploma or GED?
2. Were you taking courses to acquire or improve job skills?
3. Were you enrolled in a degree or certificate program at an eligible educational school?
4. Did you take at least half the normal full-time workload for at least one academic semester beginning in 2011?
5. Did you complete the first four years of postsecondary education as of the beginning of 2011?
6. Did you get your bachelor's degree?
7. Were you ever convicted of a felony for possessing or distributing a controlled substance as the end of 2011?
8. Has anyone claimed you on their 2011 tax return?

PLEASE LIST HOW YOU WOULD LIKE YOUR REFUND:

- A. INSTANT DEBIT CARD: Issued at Tax Desk.
- B. DIRECT DEPOSIT: Must have current Routing number and Account Number and funds will go to your existing bank account.

BANK NAME: _____ RTN _____ ACCT _____

By signing below, I understand to the best of my knowledge this information is true and accurate. I have all Receipts, log books and all other documentation that is required to support my claim. If I am audited for any fault of my own, by giving false information, I will not hold Empire Tax Professionals, Inc. liable. I also understand that the I.R.S does random EIC audits and if chosen it is not because Empire Tax Professionals has made an error on my return and that my refund will be held until I provide Empire Tax Professionals with the information that is needed. Additional fees will apply to clear up the audit examination. I also give Empire Tax Professionals permission to take their Tax preparation fee plus any other bank service charges out of my refund check and I am due a balance if any is left. Please be advised that there are no refunds after tax return has been submitted.

Taxpayers Signature _____