PERSONAL INFO	RMATION					
Taxpayer's name					al Security Nu	mber
				Socia	al Security Nu	mber
Home Address				Apar	ment Number	
City or town			State	Zip Code		
Telephone #1			Telephone #2	· .		
E-mail Address			·			
Date	of Birth	Occupation		Blind	Disabled	Date of Death
		•				
Spouse				— H		
FILING STATUS						
	a status to be u	used on your 2011	income tax return	1:		
X Single	g change is a s		arent (or someone else)		dependent on the	ir return
Married Fili	na .loint					
☐ Married Fili		Check if vo	u lived apart from your s	social of 20	11	
						pendent or qualifying child)
	IT the p	erson is a child but not	a dependent: Maille		U	SSN
Qualifying v				d you had a child liv	ving with you whon	n you can claim as a dependent)
	rear	spouse died				
OTHER INFORMA	TION					
		he Presidential Ele	ection campaign?	(will not affect	your refund o	r balance due)
	Yes No		buse - Yes \Box		your rerund of	
тахраует-	Yes INUL	J She	buse - res			
Do you want to all	ow the naid pr	enaror to discuse y	our return with the			o 🗌
Du you want to an	ow the paid pr	eparer to discuss y				
Do you wigh to alc	stronically file	Vour roturn? V				l
Do you wish to ele	ectronically me	your return? To	es 🗌 🛛 No 🗌			
	1' (f falses all	x			l
Direct Deposit Info					_	
Name of Finar	ncial Institution			Checking Ac	count 🗀	Savings Account
Routing Numb	er		Acc	count Number		
DEPENDENTS						
Enter the follow	wing dependen	t information for a	ny qualifying child	or qualifying r	elative:	
						# of months Child care
					Data of	lived leveenees poid

First Name	Last Name	SSN	Relationship	Date of birth	# of months lived with you	expenses paid

MIS	SCELLANEOUS QUESTIONS Implete the following questions. If your answer to any question below is Yes, enclose supporting docur	mentation.	
		Yes	No
1.	Did you receive any notices or correspondence from the IRS or state agency during 2011?		
2.	Did you earn any foreign income or have any foreign taxes paid during 2011?		
3.	Did you pay a household employee cash wages of \$1,700 or more during 2011?		
4.	Did you refinance a mortgage during 2011?		
5.	Did you pay any real estate taxes in 2011?		
6.	Did you sell your home during 2011?		
7.	Did you use any special fuels for farming purposes or other non-highway uses?		
8.	Did you receive any unreported tip income during 2011?		
9.	Do you have any children age 18 or under (or student under age 24) who had investment income of more than \$1,900?		
10.	If any of your children are required to file a return, do you elect to report your child's interest and dividends on your return?		
11.	Did you pay any expenses related to the adoption of an eligible child?		
12.	Did you purchase a new vehicle during 2011?		
13.	Did you receive any distributions from a health savings account (HSA), Archer MSA, or Medicare Advantage (MA) MSA reported to you on Form 1099-SA?		
14.	Did you buy a home in 2008 and claim the First Time Homebuyer Credit?		

ADDITIONAL COMMENTS OR QUESTIONS

WAGES AND SALARIES	(Please enclose all copies of 2011 For	rm W-2)
--------------------	--	---------

		2011		2010
T = Taxpayer S = Spouse	Box 1	Box 2	Box 17	
 T S Employer's Name	Wages and salaries	Federal income tax withheld	State income tax withheld	Taxable wages

DIVIDEND INCOME (Please enclose all copies of 2011 Form 1099-DIV)

Special Codes:	
F = Federal tax-exempt only	B = Federal and state tax-exempt only

S = State tax-exempt only N = Nominee income

= Ta	xpayer S = Spouse J = Join	t			201	1		2010
		- II		Box 1a	Box 1b	Box 2a	Box 4	
SJ	Payer's Name	Speci code	ial s	Ordinary dividends	Qualified dividends	Capital gain distributions	Federal income tax withheld	Dividends and capital gain distributions
			1					
			╡					

INTEREST INCOME - FORM 1099-INT (Please enclose all copies of 2011 Form 1099-INT)

Special Codes:

- F = Federal tax-exempt only
- B = Federal and state tax-exempt only
- N = Nominee interest
- $\mathsf{A}=\mathsf{A}\mathsf{c}\mathsf{c}\mathsf{r}\mathsf{u}\mathsf{e}\mathsf{d}$ interest paid on acquisition between payment dates
- R = Reduction for amortizable bond premium
- M = Seller financed mortgage interest (include SSN and address)

P = Portion of U.S. savings bonds reported in previous years

T = Ta	axpayer S = Spouse J = Joint]		2011		2010
	-		Box 1	Box 3	Box 4	
тѕј	Payer's Name	Special codes	Interest income	U.S. savings bonds	Federal income tax withheld	Taxable Interest
	EST INCOME - FORM 1099-OID	(Please	enclose all copies o	of 2011 Form 1099-O	ID)	
	al Codes:					
S = St N = Nt	ate tax-exempt only only					

T = Ta	xpayer S = Spouse J = Joint			2011		2010
			Box 1	Box 2	Box 4	
тѕј	Payer's Name	Special codes	Original issue discount	Other periodic interest	Federal income tax withheld	Taxable amount

UNDISTRIBUTED LONG-TERM CAPITAL GAINS - FORM 2439 (Please enclose all copies of 2011 Form 2439)

T = Taxpayer S = Spouse J = Joint		2011				
	Box 1a	Box 1b	Box 1d	Box 2	Total undistributed	
T S J Payer's Name	Total undistributed long-term capital gains	Unrecaptured 1250 gain	Collectibles (28%) gain	Federal income tax withheld	long-term capital gains	

= Taxpayer S = Spouse			2011			2010
		Box 1	Box 4			
S Payer's Name	Check if IRA	Gross distribution	Federal income tax withheld	Amount Regular IR	t rolled over into: A Roth IRA	Gross distribution
			Taxpayer			Spouse
			Тахраует		•	opouse
		. 2011				opouse
Total IRA basis for 2010 and pric Value of all traditional IRA's as o		1, 2011				
		1, 2011				
	of December 31			1099-R)		
Value of all traditional IRA's as o	of December 31		of 2011 Form RRB-			2010
Value of all traditional IRA's as o	of December 31		of 2011 Form RRB-	2011		
Value of all traditional IRA's as o IUITIES AND PENSIONS BY RAILROAD RETIREMENT BO = Taxpayer S = Spouse	of December 31		of 2011 Form RRB-	2011 E		2010
Value of all traditional IRA's as o IUITIES AND PENSIONS BY RAILROAD RETIREMENT BO Taxpayer S = Spouse	of December 31		of 2011 Form RRB-	2011 E	Box 9 eral income	2010
Value of all traditional IRA's as o IUITIES AND PENSIONS BY RAILROAD RETIREMENT BO Taxpayer S = Spouse	of December 31		of 2011 Form RRB-	2011 E	Box 9 eral income	2010
Value of all traditional IRA's as o IUITIES AND PENSIONS BY RAILROAD RETIREMENT BO Taxpayer S = Spouse S Payer's Name	of December 31	enclose all copies	of 2011 Form RRB- Box 7 Total gross paid	2011 Fed tax	Box 9 eral income withheld	
Value of all traditional IRA's as o IUITIES AND PENSIONS BY RAILROAD RETIREMENT BO Taxpayer S = Spouse	of December 31	enclose all copies	of 2011 Form RRB- Box 7 Total gross paid e enclose all copies	2011 Fed tax	Box 9 eral income withheld	Total gross paid
Value of all traditional IRA's as o UITIES AND PENSIONS BY RAILROAD RETIREMENT BO TAXPAYER S = Spouse S Payer's Name MENTS FROM QUALIFIED EDI	of December 31	enclose all copies	of 2011 Form RRB- Box 7 Total gross paid e enclose all copies	2011 Fed tax	Box 9 eral income withheld	2010
Value of all traditional IRA's as o UITIES AND PENSIONS BY RAILROAD RETIREMENT BOA Taxpayer S = Spouse NENTS FROM QUALIFIED EDU Taxpayer S = Spouse	of December 31	enclose all copies	of 2011 Form RRB- Box 7 Total gross paid e enclose all copies	2011 Fed tax of 2011 F	Form 1099-Q)	2010 Total gross paid
Value of all traditional IRA's as o IUITIES AND PENSIONS BY RAILROAD RETIREMENT BOA TAXPAYER S = Spouse TMENTS FROM QUALIFIED EDU TAXPAYER S = Spouse	of December 31	enclose all copies	of 2011 Form RRB- Box 7 Total gross paid e enclose all copies Box 1	2011 Fed tax of 2011 F	Form 1099-Q)	Total gross paid

Schedule K-1 (1065) Partnerships:			
Partnership's name	ID Number	Partnership's name	ID Number
Schedule K-1 (1120S) S Corporations:			
Corporation's name	ID Number	Corporation's name	ID Number
Schedule K-1 (1041) Estates or Trusts:			
Name of Trust or Estate	ID Number	Name of Trust or Estate	ID Number

AA A								
BUSINESS INCOME AND EXP	ENSES							
Indicate the owner of this busine	ess: 🗌 Tax	naver] Spouse	e 🗌	Joint		
Business Name:		payer				00111		
Business product or service:								
Business Address:								
City, State, and Zip Code:								
Did you start or acquire this bus	iness during 20)11? [Yes	□ N	0			
Accounting Method:	-		Cash		ccrual		🗌 Other (d	escribe)
Method used to value inventory	:		Cost		ower of cost of	or market	Other (d	escribe)
Income and Cost of Goods Se							1 Amount	2010 Amount
Gross receipts or sales								
Returns and allowances								
Other income (enclose descrip	,							
Inventory at beginning of year								
Purchases less cost of items v	withdrawn for p	ersonal	use · ·		• • • • • • •	· ·		
Cost of labor · · · · · · · · · ·								
Materials and supplies	•••••				••••	· ·		
Inventory at end of year · · ·	•••••		• • • • •		•••••	••		
Expenses	2011 Amount	2010 A	mount				2011 Amoun	t 2010 Amount
Advertising				Taxes	and licenses			
Commissions and fees								
Contract labor					and entertair			
					3			
Employee benefits				Wages	;			
Insurance (other than health)				Other:				
Mortgage interest								
Other interest								
Legal and professional fees								
Office expenses · · · · · · ·								
Pension and profit sharing								
Rent - Vehicle, machinery								
Rent - Other								
Repairs and maintenance								
Supplies								
Vehicle Information								
			Data nla	acad in s	ervice		Cost or b	acic
Business miles	Con	mutine	n miles			Other		4515
Vehicle description Business miles Actual expenses such as gas,	oil, repairs, etc	2	, mileo		Parking f	ees and to	olls	
	o, . opao, ot							
Sales, Purchases, and Dispos (New clients, enclose detailed listing of all c	ition of Asset	s in 20	11					
(New clients, enclose detailed listing of all c	depreciable assets.)							
Asset description			Date a	cquired	Purchase p	rice	Date sold	Sales Price
Business Use of Home								
	0055	Total	aree of	home				
Area used exclusively for busing Was the home used as a day of the set of the	ness pare facility?	$\Box \nabla r$	ରା ୯୪ ୦୮ ୨୦		Date ho	me nlace	d in service	
					Date no		/ of home	
	Repair		nainten	ance		-	e of land	
Real estate taxes paid	Utilitie	s and c	ther exp	Denses		- vait		

AA A				
RENTAL AND ROYALTY INCOME AND EXPENSES				
Indicate the owner of this property:	□ Spouse	🗌 Joir	ıt	
Description of property				
Location of property				
Did you or your family use this property during the tax	vear for perso	nal purposes for	more	_
than the greater of: (a) 14 days, or (b) 10% of the to				s 🗌 No
Did you meet the Active Participation requirements for	or this property)		
(To meet these requirements, you must have participated in making				
others to provide services in a significant and bona fide sense. Suc				s 🗌 No
new tenants, deciding on rental terms, approving repair expenditure Was this property fully disposed of during 2011?	es, or other similar d	ecisions)		· =
was this property fully disposed of during 2011?				S LINO
Income			2011 Amount	2010 Amount
Rents received				
Royalties received				
Expenses			2011 Amount	2010 Amount
Advertising				
Cleaning and maintenance.				
Commissions				
Insurance				
Legal and other professional fees				
Management fees				
Mortgage interest paid to banks.		•		
Other interest.				
Repairs				
Supplies				
Taxes				
Utilities		L		
Other				
				I
Vehicle Information)ate placed in s	ervice	Cost or	hasis
Business miles Commuting	miles		Other miles	
Vehicle description D Business miles Commuting Actual expenses such as gas, oil, repairs, etc		Parking fees	and tolls	
Travel expenses		r anning rees		
Sales, Purchases, and Disposition of Assets in 201	1			
(New clients, enclose detailed listing of all depreciable assets.) Asset description	Date acquired	Purchase price	Date sold	Sales price
	Date acquired	r urchase price		Jales price

			Cost or	Sales
SJ Description and number of shares	Data assuired	Date sold	other basis	proceeds
	Date acquired	Date Solu		proceeds

OTHER INCOME		
	2011	2010
Type of income	Amount	Amount
State and local tax refunds (enclose Form 1099-G)		
Alimony received		
Unemployment compensation (enclose Form 1099-G)		
Social security benefits (enclose Form SSA-1099)		
Other income such as gambling winnings, jury duty pay, etc		
(Include description and any supporting documentation)		

OTHER ADJUSTMENTS

Type of adjustment	2011 Amount	2010 Amount
Educator expenses	Anount	Anount
Business expenses for reservists, performing artists, and fee-basis officials		
Health savings account deduction		
Moving expenses (if moved in connection with job)		
Self-employed SEP, SIMPLE, and qualified plans		
Self-employed health insurance		
Penalty for early withdrawal of savings		
Alimony paid (SSN)		
IRA contributions made for 2011 Check if Traditional IRA Check if Roth IRA		
Qualified student loan interest paid (enclose Form 1098-E)		
Domestic production activities		
Other (include description of adjustment)		

AA A CAPITAL GAINS AND LOSSES (Please enclose all copies of 2011 Form 1099-B or similar statements)

						2011 Amount	2010 Amount
Medi Medi Qual Doct Pres	al and Dental (less reimbursements) cal/dental care insurance premiums (othe care B and D premiums from SSA-1099 fied long-term care premiums	and RRI	B-1099-F	R ¹			
Tota	cal aids such as eyeglasses, contact lens transportation expenses				🗌		
State Actua Real	and local income taxes paid (other than al state and local general sales taxes paid estate taxes	d	· · · · · ·	· · · · · · · · · · · · · · · · ·	· · · [
Intere Hom	st Paid e mortgage interest paid to financial insti- e mortgage interest paid to individual Individual's name Individual's address	-					
Inve	Individual's ID number fied mortgage insurance premiums (VA, tment interest expense			,			
	ibutions of cash or check	imilar state	ement)				
	Name of charity		Date	2011 Amount			
Nond	ash contributions (attach Form 1098-C if vehicle	e donation)	المحالية وال		,		
	Name and address of organization Da	ate conti	Desudan	Fair Market Value			

			2011 Amount	2010 Amount
asualty and Theft Losses				
	e supporting documentation with descriptior			
of the casualty, description of the prope				
	market value before and after the casualty)			
iscellaneous Deductions				•
Jnreimbursed Employee Bus	siness Expenses T = Taxpa	yer S = Spouse		
Vehicle Information T or S				
Vehicle description	Date placed Commuting miles s, oil, repairs, etc	in service	Cost or	basis
Business miles	Commuting miles		Other miles	
Actual expenses such as gas	s, oil, repairs, etc	Parking fees	and tolls	
Travel expenses				
/ehicle Information T or S				
Vehicle description	Date placed Commuting miles s, oil, repairs, etc	in service	Cost or	basis
Business miles	Commuting miles		Other miles	
Actual expenses such as gas	s, oil, repairs, etc	Parking fees	and tolls	
Travel expenses		0		
Sales, Purchases, and Dispos New clients, enclose detailed listing of all dep TS Asset description	preciable assets.)	red Purchase price	Date sold	Sales price
Business Use of Home T or	S			
	S Total area of hon	ne	placed in service	
Area used exclusively for busin	ness Total area of hon	ne Date home	placed in service	
Area used exclusively for busin Casualty losses	ness Total area of hon	Date home	FMV of home	
Area used exclusively for busin Casualty losses Mortgage interest	ness Total area of hon Insurance Repairs and maintenance	Date home	placed in service FMV of home Value of land	
Casualty losses Mortgage interest	ness Total area of hon	Date home	FMV of home	
Area used exclusively for busin Casualty losses Mortgage interest	ness Total area of hon Insurance Repairs and maintenance	Date home	FMV of home Value of land	
Area used exclusively for busin Casualty losses Mortgage interest	ness Total area of hon Insurance Repairs and maintenance	Date home	FMV of home	
Area used exclusively for busin Casualty losses Mortgage interest Real estate taxes paid	ness Total area of hon Insurance Repairs and maintenance	Date home	FMV of home Value of land 2011	2010
Area used exclusively for busin Casualty losses Mortgage interest Real estate taxes paid	ness Total area of hon Insurance Repairs and maintenance Utilities and other expens	Date home	FMV of home Value of land 2011	2010
Area used exclusively for busin Casualty losses Mortgage interest Real estate taxes paid Inreimbursed employee busines Tax preparation fees	ness Total area of hon Insurance Repairs and maintenance Utilities and other expenses SS expenses (such as union dues, smal	Date home ee	FMV of home Value of land 2011	2010
Area used exclusively for busin Casualty losses Mortgage interest Real estate taxes paid Inreimbursed employee busines Fax preparation fees Other miscellaneous expenses	ness Total area of hon Insurance Repairs and maintenance Utilities and other expenses ss expenses (such as union dues, smal	Date home ee	FMV of home Value of land 2011	2010
Area used exclusively for busin Casualty losses Mortgage interest Real estate taxes paid Inreimbursed employee busines Fax preparation fees Other miscellaneous expenses	ness Total area of hon Insurance Repairs and maintenance Utilities and other expenses SS expenses (such as union dues, smal (such items include safe deposit box rental, stment income, etcenclose supporting doo	Date home ee	FMV of home Value of land 2011	2010
Area used exclusively for busin Casualty losses Mortgage interest Real estate taxes paid Inreimbursed employee busines ax preparation fees Other miscellaneous expenses appraisal fees, expenses related to inve ther Miscellaneous Deduction	ness Total area of hon Insurance Repairs and maintenance Utilities and other expenses SS expenses (such as union dues, smal (such items include safe deposit box rental, stment income, etcenclose supporting doo	Date home Bes tools, travel, etc) · · · · · · · · · · · · · · · · · · · certain umentation)	FMV of home Value of land 2011	2010

CHILD AND DEPENDENT CARE EXPENSES (Enter expenses paid for each dependent in Dependent's section)

			Amount paid
Care provider name	Address	SSN or EIN	Amount paid during 2011

IIGHER EDUCATION EXPENSE	S (Please enclose all copies of 2011 Form 10)98-T)					
Student name	Educational Institution	Fr	So	Jr	Sr	Oth	Tuition and Fees

Federal estimated payments				paid	Amo	Amount paid		
Applied from 2010 overpayment				•				
1st Quarter payment								
2nd Quarter payment								
3rd Quarter payment								
4th Quarter payment								
					•			
State:								
State estimated payments	Date paid	Amount paid	Date paid	Amount paid	Date paid	Amount paid		
Applied from 2010 overpayment	•				-			
1st Quarter payment								
2nd Quarter payment								
3rd Quarter payment								
Siu Qualter payment								